

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 25, 2008

REGISTRATION NO.: 25186

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$30,015,000.00

COUNTY: of Boone

DATE OF ISSUE: April 1, 2008 (Series 2008A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$5,000,000 (remainder of \$22,500,000 authorized) principal amount to be used for the purpose of acquiring sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities. II. \$30,010,000 (a portion of \$60,000,000 authorized) principal amount to be used for the purpose of constructing a new elementary school and phase one of a new high school, acquiring school sites, acquiring technology for the District, air conditioning buildings and constructing, repairing, renovating, furnishing and equipping other new and existing buildings

Rate of Interest	Amount	Maturity
3.500%	\$ 265,000.00	03/01/2014
3.500%	1,175,000.00	03/01/2015
3.750%	1,375,000.00	03/01/2016
3.750%	1,600,000.00	03/01/2017
4.000%	1,825,000.00	03/01/2018
3.750%	2,075,000.00	03/01/2019
5.000%	2,250,000.00	03/01/2020
4.125%	2,400,000.00	03/01/2021
4.300%	2,575,000.00	03/01/2022
4.400%	3,150,000.00	03/01/2023
4.500%	3,450,000.00	03/01/2024
4.750%	3,775,000.00	03/01/2025
4.750%	4,100,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Harris N.A., Chicago, Illinois

PURCHASE PRICE: \$30,144,892.50

INTEREST RATE: 4.3644%

ASSESSED VALUATION: \$1,807,231,551

INDEBTEDNESS: (Including this issue) \$204,685,000

NOTICE OF ELECTION: I. Published one newspaper March 24, 31 and April 4, 2004. II. Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: I. April 6, 2004; II. April 3, 2007

ELECTION RESULTS: I. Yes...10,181; No...4,449; II. 13,032; No...4,097

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 10